



FEDERAL TAX PREPARATION AUTHORIZATION & TAXPAYER QUESTIONNAIRE - FORM 1

IMPORTANT: ALL INFORMATION IS REQUIRED! NO EXCEPTIONS

Salesman: _____

PHONE: _____

TAXPAYER NAME SSN: DATE

SPOUSE NAME SSN:

PHONE PHONE 2: EMAIL:

Please answer all questions.

Fax/email for priority processing 210-247-9660

taxdocs@autonsure.com

Fax/Email IDs, SSNs, all tax docs (w2, 1099, etc)

Table with 3 columns: Question, Yes, No. Contains 8 pre-qualifying questions.

ONLY ANSWER THESE QUESTIONS IF YOU ARE CLAIMING EIC TAXPAYER SPOUSE

Table with 5 columns: Question, YES, NO, YES, NO. Contains 7 questions regarding EIC eligibility.

ANSWER THESE QUESTIONS IF YOU WISH TO FILE AS HEAD OF HOUSEHOLD—IF YOU ARE TOLD TO STOP YOU CAN'T FILE HOH

Table with 3 columns: Question, YES, NO. Contains 12 questions regarding Head of Household status.

OUR FEES INCLUDE PREPARING AND ELECTRONICALLY FILING THE TAXPAYERS FEDERAL TAX RETURN, AND BANK FEES CHARGED FOR THE REFUND ANTICIPATION LOAN AND/OR TRANSFER OF FUNDS. THE TAXPAYER AGREES THAT THE PREPARATION OF THE TAX RETURN IS BASED ON INFORMATION PROVIDED BY TAXPAYER ON FORM 1, FORM 2, AND FORM 3 AND UNDER PENALTIES OF PURJURY THAT INFORMATION IS TRUE AND COMPLETE.

YES, PREPARE MY STATE TAX RETURN. (IF YOU WANT ETAX TO PREPARE AND EFILE ST RETURN FOR AN ADDITIONAL FEE)

SIGNATURE _____ DATE _____

SIGNATURE _____ DATE _____